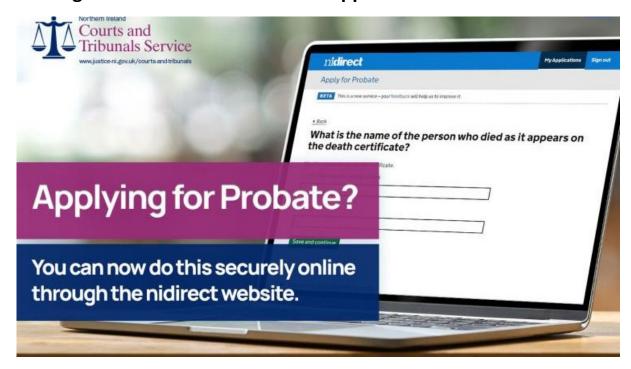
# Making a Letters of Administration application online - Solicitor



The online portal can be used to make applications for probate in most standard applications for Grant of Probate or Grant of Letters of Administration provided that:

- The deceased was domiciled in Northern Ireland
- all acting applicants have an email address and mobile telephone number (to facilitate the signing of the statement of truth)
- All acting applicants can make their own decisions

The online portal cannot currrently be used to make applications where:

- The executor is a Company or Trust Corporation
- A power of Attorney has been appointed to act on behalf of an applicant
- The intestacy entitlement is below sibling
- A Will exists, but no named executors or substitue executors are acting in the application
- The applicant is not the next of kin in an application for grant of letters of administration
- The deceased got married or entered into a civil partnership after signing the Will

You can access the portal on nidirect using the link below:

https://www.nidirect.gov.uk/services/apply-probate



Search nidirect Q



Home > Government, citizens and rights > Births, deaths, marriages and civil partnerships > Death and bereavement

# Apply for probate

You can apply for probate online. Applications depend on whether the deceased left a Will and on other factors. You must be aged 18 years of age or over to apply.

# Before you start

You'll need to:

and

pay any inheritance tax □ due

Check if you need to pay inheritance tax 

before applying for probate.

You'll need to complete either form IHT205 ☐ if you do not need to pay inheritance tax, or form IHT400 ☐ if tax is due.

# What you need to apply

There are documents you will need to apply. The specific documents you need will depend on the particular circumstances of the application.

A list of acceptable forms of photographic identification and who can certify them can be found in the 'Proving your identification in probate applications' section below.

In most cases, the following documents are required:

- · death certificate or coroner's certificate
- if applicable, the original Will and/or original codicil or codicil including any
  original lists/ maps referred to in the Will all executors who are applying will
  have to initial the original Will before applying
- Inheritance Tax Form completed and signed ₽
- · a certified copy of your photographic ID (personal applications only)
- · if applying by post, a completed application form
- the court fee ₽

#### Death and bereavement

- Apply for probate
- Arranging a funeral
- Benefits, property and money
- Bereavement Service reporting a death
- Coroners, post-mortems and inquests
- Documents and information needed when someone dies
- Financial help for the bereaved

Show 11 more



As well as these documents, you will also need to know:

- details of the assets of the person who died for example what name is on the title deeds of a house, or does the person who died have any assets outside of Northern Ireland
- the marital status of the person who has died
- if the person who has died had any Wills that were made outside of Northern Ireland
- if all executors named in the Will wish to apply executors may wish to
  renounce their power or reserve their power (if one or more of the executors
  have died, you will have the opportunity to tell the court of this through the
  application process)
- if all executors named in the Will are mentally capable of being involved in the application Enduring Power of Attorney ☐ or Controllership ☐
- the names, addresses and occupation of all executors/ administrators who will be applying for probate
- if applying online, the mobile phone number and email addresses of all executors/ administrators who are applying

The following documents may be needed, depending on your particular application:

- Reserve power and/ or renounce power forms
- · certified copy of Foreign Grant and certified copy of Foreign Will
- registered Enduring Power of Attorney □
- certified copy of Controllership Order □
- · completed Power of Attorney form
- any court order made in relation to the matter for example a court order deeming a copy of a Will as an original or a court order appointing an administrator

# Privacy notice

You can find out how any personal information you send to the Probate Office when using this service will be handled by viewing its privacy notice \( \mathre{\text{\text{P}}} \).

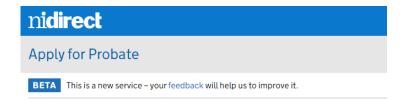
Apply for probate □ >

# Additional information

Apply for probate by post

You can also apply by post by filling in the suitable downloadable form:

- . Apply for probate if there is a Will form (NIPF1)
- . Apply for probate if there is not a Will form (NIPF2)

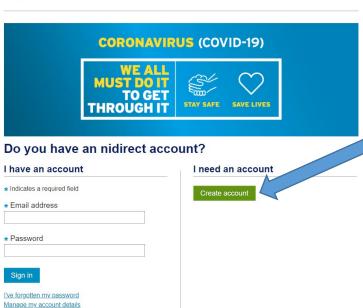


When you click the green 'Apply for probate' button above it takes you to this page. Select 'Yes' if you are making this application on behalf of a client, then click the green 'continue' button.

# Are you a Solicitor acting on behalf of a client in this application?

Yes	$\bigcirc$	No
Cantinua		



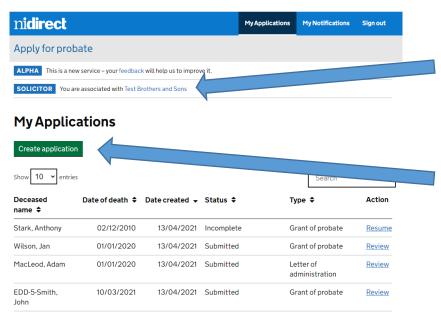


When you click the link above it takes you to this nidirect account page. If you have an account you can log in here. If not you will need to create an account to access the Probate online application

nidirect	My Applications	My Notifications	Sign out
Apply for probate			
ALPHA This is a new service – your feedback will help us to improve it.			

Enter the ICOS account number and associated Pin of the firm that you are working for and click the green 'Submit' button.

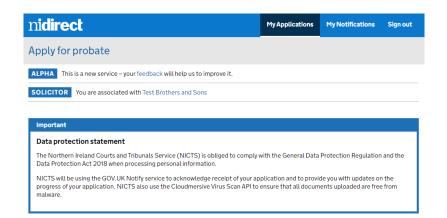
Please enter solicitor account details.		
ICOS account number		
Pin		
Submit		



Once you have logged in your account will be associated to the Solicitor firm and you will see this view of 'my applications' this will show any previous applications that you have made and is where you will be able to see the status of your application once submitted or review the details of previously submitted applications.

To create a new application click 'create application'.

Applications will be deleted from the portal approximately one month after the issue of a Grant of Probate or letters of administration and incomplete applications will also be deleted if not completed within six months.



This question determines the type of application you are making. If 'Yes' then you are making a Grant of Probate application. If 'No' then you are making an application for Letters of Administration. Then click the green 'Save and continue' button.

# Did the person who has died leave a Will?





# Apply for Letters of Administration

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died. NOT STARTED YET

Start >

7. Pay and submit

Give details about the instructing client
 In this section please complete the details of the instructing client.

3. Are there additional applicants?

4. Check your answers and make your legal declaration

5. Order extra copies of the letter of administration CANNOT START YET

6. Send documents

CANNOT START YET

CANNOT START YET

nidirect	My Applications	My Notifications	Sign out
Apply for probate			
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CANNOT START YET

## What is the full name of the person who died?

Use the name on the death certificate.

First name and any middle names

Last name

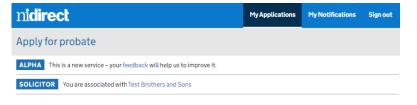
Save and close

Save and continue

This is the summary screen and shows the steps required to complete the application. To begin, click on the green 'Start' button in section 1 to enter the details of the person who has died.

You must complete each section before you can move on to the next section. You will be given the opportunity to review and amend the answers you have provided once the section is complete.

Enter the name of the person who has died, as it appears on the death certificate, in the boxes provided. Then click the green 'Save and continue' button.



Type the person's date of birth in the format shown (DD MM YYYY), then click the green 'Save and continue' button.

## What was their date of birth?

For example, 31 03 1945

Day Month Year

Save and continue

Save and close

nidirect	My Applications	My Notifications	Sign out
Apply for probate			
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Type the person's date of death in the format shown (DD MM YYYY), then click the green 'Save and continue' button.

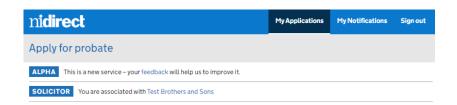
# What was the date that they died?

Use the date from the death certificate. For example, 30 06 2016

Day Month Year

Save and continue

Save and close



# Did the person who has died live permanently in Northern Ireland, or intend to return here?

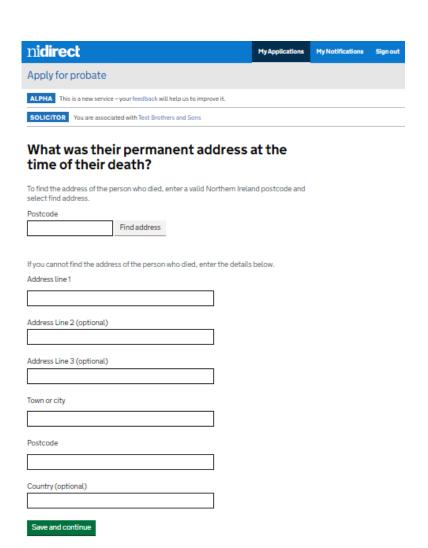
You can only apply for probate online if the person who died was domiciled in Northern Ireland at the time of their death.

You can read more about domicile (opens in a new window)



Save and close

If the person lived in or intended to return to Northern Ireland, click 'Yes', then click the green 'Save and continue' button. If not, then click 'No' and then click the green 'Save and continue' button – though you will be unable to complete the online application if you answer no to this question and will be redirected to use a downloadable form to be printed and completed on paper.



Type the address of the person who died. If the address is in Northern Ireland you can use a find address lookup by entering the postcode and then selecting the address from the dropdown list. If this address does not match the exact address of the person you can manually update it. If the address is outside Northern Ireland or cannot be found in the find address function, you will need to manually enter the address, then click the green 'Save and continue' button.



Type the place of death as printed on the death certificate, then click the green 'Save and continue' button.

# What was the place of death of the person who died?

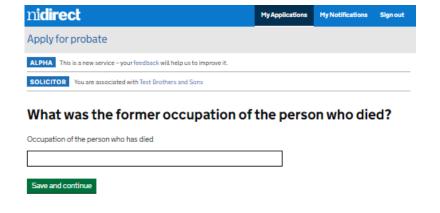
This is the place of death as recorded on the death certificate.

Place of death

Save and close

Save and continue

Save and close



Type the former occupation of the person who died, then click the green 'Save and continue' button.

Apply for probate

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Select the inheritance tax form that was filled in for HMRC. Then click the green 'Save and continue' button.

## Which inheritance tax form was filled in?

IHT 205 - there was no inheritance tax to pay
IHT 421

Save and continue

Save and close

Save and close

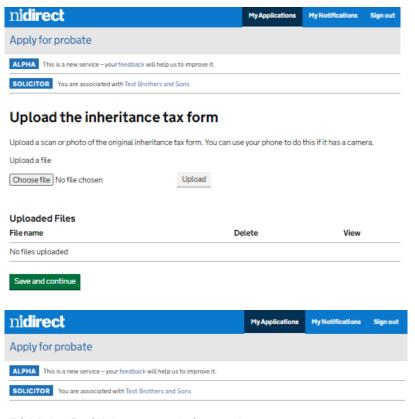


### Which inheritance tax form was filled in?



Save and close

Once you have selected which type of IHT form was completed you will have to complete the amounts of the gross and net estate as completed in the form. You will be informed which box to take the information from the IHT form. Then click the green 'Save and continue' button.



Upload a copy of the inheritance tax form. Click on the 'Choose file' button to browse for the document or to take a photo of it. Next click the 'Upload button to upload the death certificate to the application. Then click the green 'Save and continue' button. All pages of the document must be uploaded and more than one document or photo can be uploaded.

If the person who has died had property, shares or accounts in another name, click 'Yes' to record these so that they appear on the Letters of Administration. If not, click 'No'. Then click the green 'Save and continue' button.

# Did John Smith have assets in another name?

This could be shares or property that they held in their maiden name or nickname. They might also have used a different spelling or missed out some parts of their name.

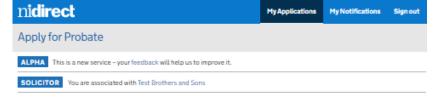
$\bigcirc$	Yes	$\bigcirc$	No

Save and continue

Save and close



Enter the other names used by the person who has died. If there are more than one, click the 'Add another name' button to add each additional name. Once all names have been entered, click the green 'Save and continue' button.



Section 1 is complete and you can click the green 'Start' button at section 2 to enter your client's details.

# Apply for Letters of Administration

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died.

COMPLETED

Check and change your answers

2. Give details about the instructing client

In this section please complete the details of the instructing client.

NOT STARTED YET



3. Are there additional applicants? CANNOT START YET

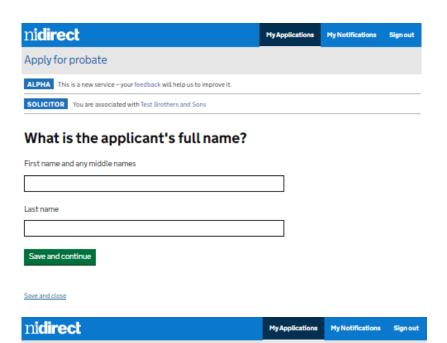
4. Check your answers and make your legal declaration CANNOT START YET

5. Order extra copies of the letter of administration

CANNOT START YET

6. Send documents CANNOT START YET

7. Pay and submit CANNOT START YET



Enter the name of the applicant (your client) in the relevant boxes. Then click the green 'Save and continue' button

Select the relationship of your client to the person who has died. Then click the green 'Save and continue' button

# What is your relationship to the person who has died?

$\bigcirc$	Spouse or civil partner
$\bigcirc$	Child or grandchild (not including step-children)
$\bigcirc$	Parent
$\bigcirc$	Sibling (including half brothers and half sisters)
Saw	and continue

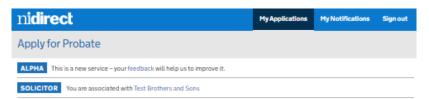
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Save and close

Apply for Probate

If you pick any option below Spose or civil partner, you will have to clear off any options above you in the entitlement, e.g. if you are a parent, you will be asked:



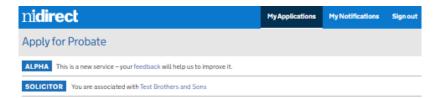
# Was the person who has died ever married or in a civil partnership?



Save and close



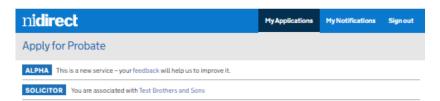
Save and close



# Was the person who has died survived by a grandchild or grandchildren?



Save and clos



# Tell us the applicant's contact details

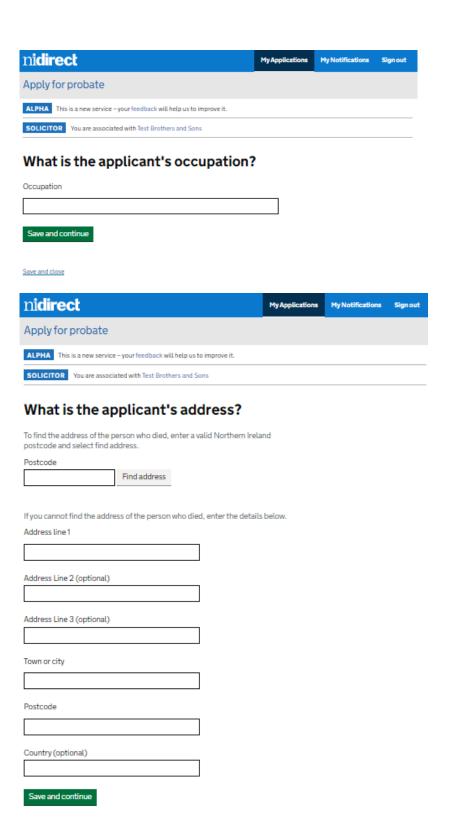
Phone number

Email

Save and continue

Save and close

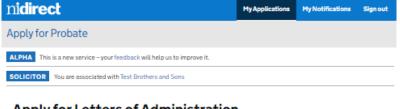
Enter the applicant's mobile telephone number and email address (these will be used to contact them to ask them to check and digitally sign the statement of truth later in this application). Then click the green 'Save and continue' button



Enter the applicant's occupation. Then click the green 'Save and continue' button

Enter the applicant's address details. Then click the green 'Save and continue' button

Save and close



Section 2 is now complete and you can click the green 'Start' button to begin section 3.

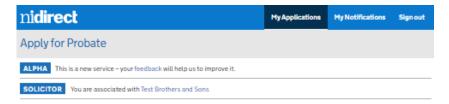
# Apply for Letters of Administration

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died. COMPLETED Check and change your answers 2. Give details about the instructing client In this section please complete the details of the instructing client. COMPLETED Check and change your answers 3. Are there additional applicants? NOT STARTED YET Start > 4. Check your answers and make CANNOT START YET your legal declaration 5. Order extra copies of the letter of administration CANNOT START YET CANNOT START YET 6. Send documents CANNOT START YET 7. Pay and submit



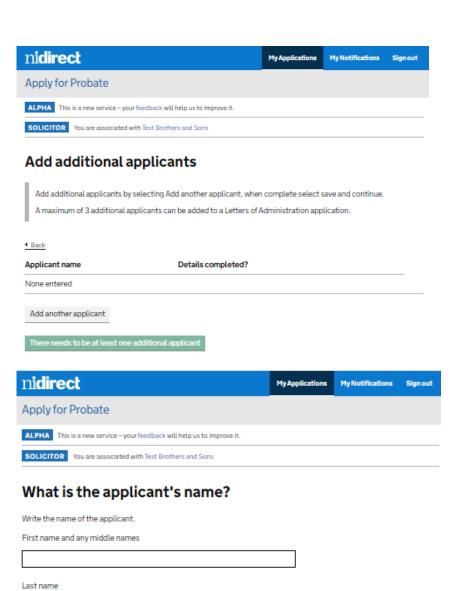
If there are other applicants click 'Yes'. Then click the green 'Save and continue' button to complete details of the other applicants.

# Are there any additional applicants?

The lead applicant is applying as a Parent. Are there any other Parent's also applying as part of this application?



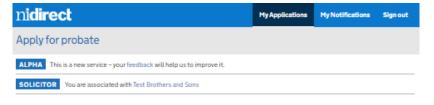
Save and continue



Save and continue

Click the 'Add another applicant' button.

Enter the name of the additional applicant. Then click the green 'Save and continue' button



You can now choose to add another applicant, or if all applicants have been entered, click the green 'Save and continue' button

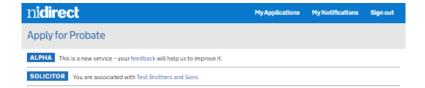
# Add additional executors

Add additional executors by selecting Add another executor, when complete select save and continue.

◆ Back

Executor name	Is alive?	Is dealing with estate?	Details completed?		
Jim Smith	No		Yes	Delete	Change
Add another exec	utor				

Save and continue



# What are Jim Smith's email address, mobile number and occupation?

The applicant will be contacted and asked to confirm details of the estate.

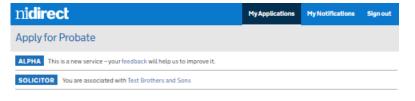
Email address

For example, 07900123456 or +331234567889

Mobile phone number

Occupation

Enter the applicant's email address, mobile number and occupation. The email address and mobile number are required to allow the applicant to digitally sign the statement of truth. Then click the green 'Save and continue' button



Enter the executor's address. Then click the green 'Save and continue' button

# What is Jim Smith's permanent address?

To find the address of the person who died, enter a valid Northern Ireland postcode and select find address.

Postcode

Find address

If you cannot find the address of the person who died, enter the details below.

Address Line 2 (optional)

Address Line 3 (optional)

Town or city

Postcode

Country (optional)

Save and continue

Address line 1



Again, if there are more applicants, click Add another applicant, if not, click the green 'Save and continue' button

# Add additional applicants

Add additional applicants by selecting Add another applicant, when complete select save and continue.

A maximum of 3 additional applicants can be added to a Letters of Administration application.

#### ◆ Back

Applicant name Details completed?

Jim Smith Yes Delete Change

Add another applicant

Save and continue



You have now completed section 3 and can begin section 4 by clicking the green 'Start' button

# **Apply for Letters of Administration**

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

 Tell us about the person who has died. COMPLETED 2. Give details about the instructing client In this section please complete the details of the instructing client. COMPLETED COMPLETED 3. Are there additional applicants? 4. Check your answers and make your legal declaration NOT STARTED YET Start > 5. Order extra copies of the letter of administration CANNOT START YET 6. Send documents CANNOT START YET 7. Pay and submit

nidirect	MyApplications	My Notifications	Sign out
Apply for Probate			
$\begin{tabular}{ll} \textbf{ALPHA} & This is a new service-your feedback will help us to improve it. \end{tabular}$			
<b>SOLICITOR</b> You are associated with Test Brothers and Sons			

# Check your answers

Check the information below carefully. This will form a record of your application for Letters of Administration. It will also be stored as a public record, and will be able to be viewed online.

#### About the person who died

First name and any middle names	John	Change
Last name	Smith	Change
Did the person who has died have assets in another name?	No	Change
What was their date of birth?	3 March 1950	Change
What was the date that they died?	1 April 2020	Change
Did the person who has died live permanently in Northern Ireland, or intend to return here?	Yes	Change
What was their permanent address at the time of their death?	7 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY	Change
What was the place of death of the person who died?	Ulster Hospital Dundonald	Change
What was the former occupation of the person who died?	Admin officer	Change

#### Uploaded documents

Inheritance tax	Yes	Change
Inheritance tax	u	
Was the Inheritance tax (IHT) form submitted?	Yes	Change
Gross value of the estate in £	20000.00	Change
Net value of the estate in E	15000.00	Change

#### About the applicant

About the applicant		
First name and any middle names	Mary	Change
Last name	Smith	Change
Occupation	Admin officer	Change
Phone number		Change
Email		Change
What is the applicant's address?	7 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 BJY	Change
Relation to the person who has died	Panent	Change
Was the person who has died ever married or in a civil partnership?	No	Change
Was the person who has died survived by a child/or children?	No	Change
Was the person who has died survived by a grandchild or grandchildren?	No	Change
The applicants		
Are there additional applicants?	Yes	Change
Name	Jim Smith	Change
Email	j.smith@gmail.com	Change
Phone number	07123456789	Change
Occupation	Admin officer	Change
Address	7 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY	Change
D-1-1/ 1-10	P	

Save and continue

Check the answers you have added and if there are any errors, click the word 'change' beside the entry to amend the answer. If everything is correct, click the green 'Save and continue' button



## Check the Statement of Truth, read the legal statement and make your declaration

This statement is based on the information which has been provided in your application. It will be stored as a public record.

#### In the High Court of Justice Chancery Division (Probate)

#### Statement of Truth

We understand that criminal proceedings for fraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fine or both) against the undersigned if it is found that the evidence provided is deliberately untruthful or dishonest, as well as revocation of the grant.

#### Statement of Truth

In the estate of JOHN SMITH, Deceased Late of 7 SLIEVE BERNAGH PARK NEWTOWNARDS BT23

Occupation: ADMIN OFFICER

- MARY SMITH of 7 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY, ADMIN OFFICER.
- JIM SMITH, of 7 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY, ADMIN OFFICER.

make the following statement.

JOHN SMITH, who died on 01 April 2020, aged 70 at ULSTER HOSPITAL DUNDONALD, domiciled in Northern Ireland, intestate a single person, having never married or entered into a civil partnership and without child or grandchild the child of a predeceased child them surviving.

#### The estate of the person who died

The gross value for the estate amounts to £20000.00 the net value for the estate amounts to £15000.00 and that this is not a case in which an Inheritance Tax Account is required to be delivered.

#### Administrators applying for Letters of Administration

We are the parents of the deceased and now entitled to share in the estate of the said Intestate.

We are applying for Letters of Administration

#### Declaration

We confirm that we will administer the estate of John Smith, according to law we will:

- keep full details (an inventory) of the estate
- keep a full account of how the estate has been administered

If the High Court asks us to do so we will:

- · provide the full details of the estate and how it has been
- return the Grant of Probate to the court
   pay all just debts and legacies contained in the Will

We understand that:

- · our application will be rejected if we do not answer any questions about the information we have given
- criminal proceedings for fraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fine or both) against the undersigned if it found that the evidence provided is deliberately untruthful or dishonest, as well as revocation of the grant.



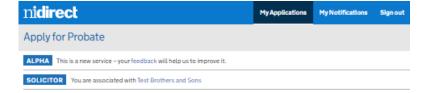
Once you click 'Save and continue', any changes you make will require the regeneration of a new Statement of Truth.

Save and continue

#### Save this page

Legal declaration (30kb PDF)

This is the statement of truth and is the basis of the application. You must carefully check the details on this page to ensure that it is correct. If content, tick the box to confirm and digitally sign the statement of truth, then click the green 'Save and continue' button



# Notify the applicants who will need to confirm the Statement of Truth

Once you've notified the applicants who are applying, they'll be sent an email telling them the Statement of Truth is ready to agree.

An application can't be submitted until all applicants who are applying agree that the Statement of Truth is correct.

#### If the applicants who are applying don't agree

Anyone who doesn't agree with the Statement of Truth will be asked to contact you to discuss what needs changing.

You can continue to make changes to your application until everyone has agreed the Statement of Truth.

#### If you change the information on your application

If you make any changes, you'll need to contact the applying applicants to let them know the Statement of Truth has been updated and is ready for them to agree.

They can always see the most up to date version of the Statement of Truth using the link we email them.

#### The applying applicant's contact details

Name	Email	Contact number		
Mary Smith	m.smith@gmail.com	07712345678	Change	
Jim Smith	j.smith@gmail.com	07123456789	Change	

## Solicitor contact details

Solicitor Email	Solicitor Reference		
Solicitor@solicitors.co.uk	Test case 1	Change	

Notify the applicants who are applying

nidirect	MyApplications	My Notifications	Signout
Apply for probate			
ALPHA This is a new service – your feedback will help us to improve it.			
SOLICITOR You are associated with Test Brothers and Sons			

# What is the solicitor email address and reference?

Solicitor Email address

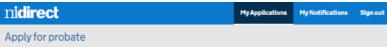
A\_Salicitar@salicitar.co.uk

Save and continue

You now need to notify all the applicants who are participating in the application to review and sign the statement of truth.

There is also an option to allow you to include your file reference to the application for ease of future correspondence. To do that, click on the word change beside the 'Solicitor contact details' section and update accordingly.

Once complete, click the green 'Notify the executors who are applying' button and this will automatically generate emails to the email addresses provided previously asking them to read and sign the statement of truth to progress the application.



ALPHA This is a new service - your feedback will help us to improve it.

## Apply for Grant of Probate

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate

1. Tell us about the person who has died. COMPLETED 2. Give details about the applicant

3. Give details about the additional executors

COMPLETED

4. Check your answers and make your legal declaration

You can continue with your application when all executors have made their legal declaration. They have received an email which tells them what they need to do.

If you need to change your answers, please click the button below, make any changes and regenerate the updated declaration. The executors will receive a new email with the updated declaration.

#### Regenerate declaration >

Executor name	Declaration status
Mary Smith	Signed
Anne Other	Not declared
5. Order extra copies of probate	of the grant
6. Send documents	CANNOT START YET
7. Pay and submit	CANNOT START YET

Grant Receipt application submission

E-mail Retention Policy (3 month Rule) (90 days)

Expires 22/07/2021

This is an example of the email sent to the executors.

You can't go any further with the application at this stage until the

other executors have signed the

statement of truth. You will get an email to alert you when the

last executor has signed and you

application and progress to order

additional copies, paying and

If there is an issue and one or

more of the other executors

or regenerate the link to the

this will then require both

yourself and all the other

contact you to ask you to amend

statement of truth for them, you can do that using the green

'Regenerate declaration' button

executors to resign the statement

submitting it to the Probate

Office.

of truth.

can then log back into the



Hello Mary Smith.

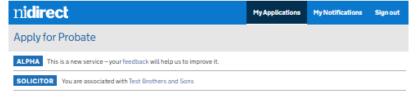
A statement of truth has been completed by the solicitor in a grant application in which you are involved. Please review the details by clicking the link below. If you believe information contained in the statement of truth is incorrect, do not sign the statement - instead, please contact the solicitor to inform them of what changes are required. Please note the below link will expire after 7 days. https://nicts-probate-solicitor-

staging.london.cloudapps.digital/Verify/Verify?q=dbe2d199-9f3a-4dc3-878a-c4404b1ab3ca

Reference: Test case 1

Regards,

Probate Service NI



# Hello Mary Smith please verify

please generate a code by clicking 'Generate pass code' which will be sent by sms text to your mobile. Then enter the code generated into the textbox below and click submit passcode.



This is the screen that will be displayed to the other executor when they click on the link in the email. They must firstly click the 'Generate pass code' button to generate a SMS message with the pass code to their mobile phone. Once received, they enter the code and click the green 'Submit pass code' button

#### Check the Statement of Truth, read the legal statement and make your declaration

This statement is based on the information which has been provided in your application. It will be stored as a public record.

#### In the High Court of Justice Chancery Division (Probate)

#### Statement of Truth

We understand that criminal proceedings for fraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fine or both) against the understigned if it is found that the evidence provided is deliberately untruthful or dishonest, as well as revocation of the grant.

#### Statement of Truth

# In the estate of John Smith, Deceased Late of 6 SUIEVE BERNAGH PARK NEWTOWNARDS BT23 BJY

Occupation: Labourer

- Mary Smith, of 6 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 BJY, Admin officer.
- Anne Other, of 6 SUEVE BERNAGH PARK NEWTOWNARDS B123 BJY, Admin officer.

#### The person who died

John Smith, who died on 01 January 2020, aged 66 at Ulater Hospital, Dundonald, domiciled in Northern Ireland, Testate.

#### The estate of the person who died

The gross value for the estate amounts to £50000.00 the net value for the estate amounts to £30000.00 and that this is not a case in which an Inheritance Tax Account is required to be delivered.

#### Executors applying for Probate

We are the Executors named in the Will as Mary Smith, and Anne Other and we are applying for probate.

Jim Smith having predeceased the deceased.

We will send to the Probate Office what we have marked and believe to be the true and original last Will and bestament of John Smith made after attaining the full age of 16 years and that they did not intermarry or form a civil partnership with any person after the Will was made.

We also believe that the certificate uploaded with th application is the Death Certificate of the Deceased

#### Declaration

inister the estate of John Smith,

- · collect the whole extate
- keep full details (an inventory) of the estate
- keep a full account of how the extate has been administe

If the High Court asks us to do so we will:

- provide the full details of the estate and how it has been
- · return the Grant of Probate to the court

- questions about the information we have given criminal proceedings for thraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fine or both) against the undersigned if it found that the evidence provided is deliberately untruthful or dishonest, as well as revocation of the grant.

By checking this box I hereby agree to my name being signed on the Statement of Truth and acknowledge the legal responsibilities contained therein.



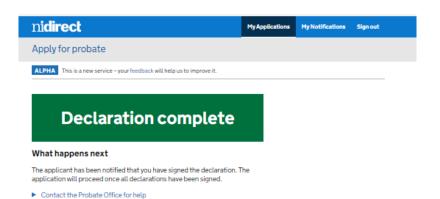
Once you click 'Save and continue', you cannot change your answers.

Save and continue

The executor needs to check the statement of truth and, if content, click the box to digitally sign it and then click the green 'Save and continue' button

#### Save this page





Once the executor has signed the statement of truth the Declaration complete screen will display and the executor can close the application. At this time an email will be sent to the lead executor informing them that the executor has signed the statement of truth

Probate Service Northern Ireland probate.service.northern.ireland@notifications.service.gov.uk>
Grant Receipt application submission

ıathan

E-mail Retention Policy (3 month Rule) (90 days)

Expires 22/07/2021



Hello,

In reference to John Smith, a statement of truth has been completed in a grant application in which we applicant(s) have been invited to the Reference: Test case 1

Regards,

Probate Service NI

This is an example of the email that you (the solicitor) will receive to alert them that the final executor has been asked to sign the statement of truth. If you have entered a reference in the application, this will be quoted in the email for ease of identification.

 $\label{lem:probate_service} Probate Service Northern I reland < probate.service.northern.ireland @notifications.service.gov.uk > \\ \textit{The final person has signed the statement of truth}$ 

athan

E-mail Retention Policy (3 month Rule) (90 days)

Expires 25/07/2021



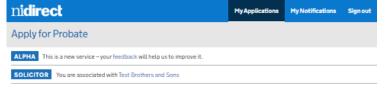
Hello,

The final person (Mary Smith) has signed the statement of Truth on 26 April 2021
Reference: Test case 1

Regards,

Probate Service NI

Once all executors have signed the statement of truth, you will receive an email like this to confirm that the final person has signed. You can now log back into the application and progress to pay and submit the application to the Probate office.



Click on the green 'Start' button to begin section 5.

## Apply for Letters of Administration

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died.

2. Give details about the instructing client In this section please complete the details of the instructing client.

COMPLETED

3. Are there additional applicants?

4. Check your answers and make your legal declaration

COMPLETED

You can continue with your application when all executors have made their legal declaration. They have received an email which tells them what they need to do.

Applicant name	Declaration status
Mary Smith	Signed
Jim Smith	Signed

5. Order extra copies of the letter of administration

NOT STARTED YET

6. Send documents CANNOT START YET
7. Pay and submit CANNOT START YET

nidirect		My Applications	My Notifications	Sign out
Apply for probate				
ALPHA This is a new service – your feedback will help us to improve it	t.			
<b>SOLICITOR</b> You are associated with Test Brothers and Sons				

## How many copies are required?

This will be in addition to the grant you get with the application. If you require copies to send to banks/building societies and so on, certified copies are required.

Number of certified copies

Number of uncertified copies

Start >

Enter the number of copies you require (or put 0 in the box if no copies are required). If you want to use the copies for official use i.e. to access bank accounts etc. you will need certified copies. Then click the green 'Save and continue' button. The fees for any requested copies will be added in to section 7 Pay and Submit



Section 5 is complete and you can click the green 'Start' button to complete section 6

# Apply for Letters of Administration

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration as section 4 any amendments will have to be made in writing to the Probate

1. Tell us about the person who has died. COMPLETED

#### 2. Give details about the instructing client

In this section please complete the details of the instructing client.

COMPLETED

3. Are there additional applicants?

COMPLETED

 Check your answers and make your legal declaration

COMPLETED

You can continue with your application when all executors have made their legal declaration. They have received an email which tells them what they need to do.

Applicant name	Declaration status
Mary Smith	Signed
Jim Smith	Signed

Order extra copies of the letter of administration

COMPLETED

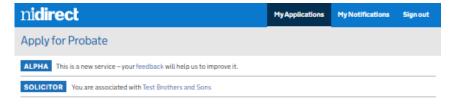
Check and change your answers

6. Send documents NOT STARTED YET

Start >

7. Pay and submit

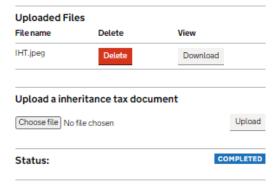
CANNOT START YET



**Send documents** 

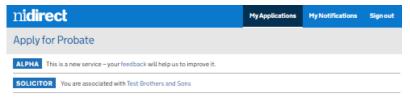
This is a final check to ensure you have submitted all required documents

Inheritance tax documents



Save and continue

Check that you have uploaded all required documents. Then click the green 'Save and continue' button. It is necessary to upload all the required documents at this stage, if they haven't previously been uploaded.



Section 6 is complete and you can click the green 'Start' button to complete section 7

# Apply for Letters of Administration

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died. COMPLETED

2. Give details about the instructing client

In this section please complete the details of the instructing client.

COMPLETED

3. Are there additional applicants?

COMPLETED

4. Check your answers and make your legal declaration

COMPLETED

You can continue with your application when all executors have made their legal declaration. They have received an email which tells them what they need to do.

Applicant name	Declaration status	
Mary Smith	Signed	
Jim Smith	Signed	
5. Order extra cop	ies of the letter of administ	ration
Check and change your answ	ers	
6. Send document	s	COMPLETED

Check and change your answers

7. Pay and submit

NOT STARTED YET

Start >

nidirect	My Applications	My Notifications	Signout
Apply for probate			
ALPHA This is a new service – your feedback will help us to improve it.			

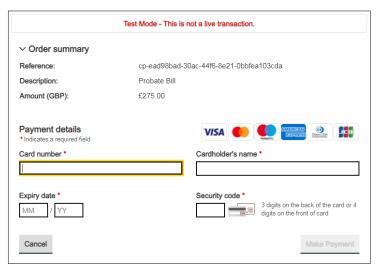
#### Billable items

Item Cost	Quantity	Price
£261.00	N/A	£261.00
£6.00	0	£0.00
£14.00	1	£14.00
	Total:	£275.00
	£261.00	E261.00 N/A E6.00 0 E14.00 1

Continue to payment

This is a summary of the payment due, click the green 'Continue to payment' button. You should check that you have ordered the correct number and type of need to order copies after this stage you can do so by contacting the Probate Office.





Enter your payment details and once complete, the 'Make payment' button will turn green. You can then click this to complete your payment.

When you submit your transaction for processing by Worldpay you confirm your acceptance of <u>Worldpay's privacy</u> policy.

Apply for probate

ALPHA This is a new service – your feedback will help us to improve it.

SOLICITOR You are associated with Test Brothers and Sons

Your payment is complete, this is your payment reference. Click the green 'Continue to receipt' button

Return to home page

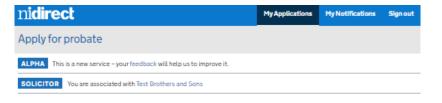
# Payment complete Your reference number 7ce1f93e-228a-4b6f-a4bde01621c3d719

We have sent you a confirmation email.

## What happens next

Please review receipt and proceed to the next stage of the application.

Continue to receipt



Payment summary

Probate Bill

Total amount:

£267.00

This is an example of the payment receipt. You can print or download a copy of this receipt for your records by clicking the relevant buttons on this page

# **Payment Receipt**

Referrence 7ce1f93e-228a-4b6f-a4bd-e01621c3d719

Payment date 26 April 2021

Print payment receipt

Item	Item Cost	Quantity	Price
Estate value charge	£261.00	N/A	£261.00
Number of uncertified copies	£6.00	1	£6.00
Number of certified copies	£14.00	0	£0.00
		Total:	£267.00

Download payment receipt

We can confirm that your application for a Grant in the estate of has been submitted, you will be notified again when the probate office have accepted the application. In All applications will only be accepted upon verification by the office staff – which will only take place during office hours – 9am – 5pm Mon – Fri (excluding public and bank holidays).

Regards,

Probate NI

You will receive and email to confirm that the application has been submitted. This is an example of the email. The application will be sent to the Probate Office to be processed during normal office working hours.