

Making a Grant of Probate application online - Solicitor

The online portal can be used to make applications for probate in most standard applications for Grant of Probate or Grant of Letters of Administration provided that:

- The deceased was domiciled in Northern Ireland
- all acting applicants have an email address and mobile telephone number (to facilitate the signing of the statement of truth)
- All acting applicants can make their own decisions

The online portal cannot currrently be used to make applications where:

- The executor is a Company or Trust Corporation
- A power of Attorney has been appointed to act on behalf of an applicant
- The intestacy entitlement is below sibling
- A Will exists, but no named executors or substitue executors are acting in the application
- The applicant is not the next of kin in an application for grant of letters of administration
- The deceased got married or entered into a civil partnership after signing the Will

You can access the portal on nidirect using the link below:

https://www.nidirect.gov.uk/services/apply-probate



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Home + Government, citizens and rights + Births, deaths, marriages and civil partnerships + Death and bereavement

Apply for probate

You can apply for probate online. Applications depend on whether the deceased left a Will and on other factors. You must be aged 18 years of age or over to apply.

Before you start

You'll need to:

and

Check if you need to pay inheritance tax 🖬 before applying for probate.

You'll need to complete either form IHT205 🖬 if you do not need to pay inheritance tax, or form IHT400 🛱 if tax is due.

What you need to apply

There are documents you will need to apply. The specific documents you need will depend on the particular circumstances of the application.

A list of acceptable forms of photographic identification and who can certify them can be found in the 'Proving your identification in probate applications' section below.

In most cases, the following documents are required:

- death certificate or coroner's certificate
- if applicable, the original Will and/ or original codicil or codicil including any
 original lists/ maps referred to in the Will all executors who are applying will
 have to initial the original Will before applying
- Inheritance Tax Form completed and signed Ø
- a certified copy of your photographic ID (personal applications only)
- · if applying by post, a completed application form
- the court fee ₽

Death and bereavement

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- Apply for probate
- Arranging a funeral
- Benefits, property and money
- Bereavement Service reporting a death
- Coroners, post-mortems and inquests
- Documents and information needed when someone dies
- Financial help for the bereaved

Show 11 more 💦 💊

As well as these documents, you will also need to know:

- details of the assets of the person who died for example what name is on the title deeds of a house, or does the person who died have any assets outside of Northern Ireland
- the marital status of the person who has died
- if the person who has died had any Wills that were made outside of Northern Ireland
- if all executors named in the Will wish to apply executors may wish to renounce their power or reserve their power (if one or more of the executors have died, you will have the opportunity to tell the court of this through the application process)
- if all executors named in the Will are mentally capable of being involved in the application Enduring Power of Attorney P or Controllership P
- the names, addresses and occupation of all executors/ administrators who will be applying for probate
- if applying online, the mobile phone number and email addresses of all executors/ administrators who are applying

The following documents may be needed, depending on your particular application:

- Reserve power and/ or renounce power forms
- · certified copy of Foreign Grant and certified copy of Foreign Will
- registered Enduring Power of Attorney ₽
- certified copy of Controllership Order ₽
- completed Power of Attorney form
- any court order made in relation to the matter for example a court order deeming a copy of a Will as an original or a court order appointing an administrator

Privacy notice

You can find out how any personal information you send to the Probate Office when using this service will be handled by viewing its privacy notice **P**.

Apply for probate 😐 >

Additional information

Apply for probate by post

You can also apply by post by filling in the suitable downloadable form:

- Apply for probate if there is a Will form (NIPF1)
- Apply for probate if there is not a Will form (NIPF2)

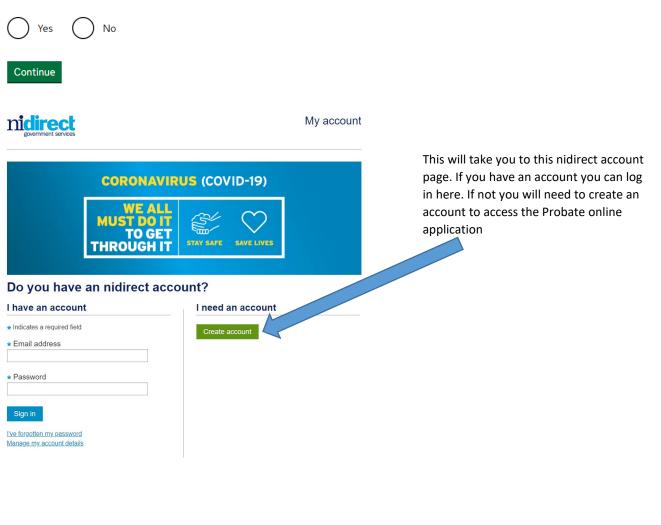
nidirect

Apply for Probate

BETA This is a new service – your feedback will help us to improve it.

When you click the green 'Apply for probate' button above it takes you to this page. Select 'Yes' if you are making this application on behalf of a client, then click the green 'continue' button.

Are you a Solicitor acting on behalf of a client in this application?



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Please enter solicitor account details.

ICOS account number	
Pin	
Submit	

Enter the ICOS account number and associated Pin of the firm that you are working for and click the green 'Submit' button.

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SOLICITOR You a	re associated with Test B	Brothers and Sons				
My Applic	ations					
Create application						
Create application						
					Search	
5how 10 v entrie Deceased		Date created 👻	Status 🕈	Ту	Search	Action
Show 10 → entrie Deceased name ◆	s	Date created - 13/04/2021	Status 🕈			Action
	s Date of death ¢			Gr	pe \$	
Show 10 → entrie Deceased name ≑ Stark, Anthony	5 Date of death \$	13/04/2021	Incomplete	Gr Gr Le	pe 🗢 ant of probate	Resume

Once you have logged in your account will be associated to the Solicitor firm and you will see this view of 'my applications' this will show any previous applications that you have made and is where you will be able to see the status of your application once submitted or review the details of previously submitted applications.

To create a new application click 'create application'.

Applications will be deleted from the portal approximately one month after the issue of a Grant of Probate and incomplete applications will also be deleted if not completed within six months.

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Important			
Data protection statement			
The Northern Ireland Courts and Tribunals Service (NICTS) is obliged to comply v Data Protection Act 2018 when processing personal information.	vith the General Data	Protection Regulation	and the
NICTS will be using the GOV.UK Notify service to acknowledge receipt of your ap progress of your application. NICTS also use the Cloudmersive Virus Scan API to malware.			

Did the person who has died leave a Will?



This question determines the type of application you are making. If 'Yes' then you are making a Grant of Probate application. If 'No' then you are making an application for Letters of Administration. Then click the green 'Save and continue' button.

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Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died. NOT STARTED YET



2. Give details about the instructing client In this section please complete the details of the instructing client.				
	CANNOT START YET			
3. Give details about the additional a	pplicants			
	CANNOT START YET			
4. Check your answers and make your legal declaration	CANNOT START YET			
5. Order extra copies of the grant				
of probate	CANNOT START YET			
6. Send documents	CANNOT START YET			
7. Pay and submit	CANNOT START YET			

This is the summary screen and shows the steps required to complete the application. To begin, click on the green 'Start' button in section 1 to enter the details of the person who has died.

You must complete each section before you can move on to the next section. You will be given the opportunity to review and amend the answers you have provided once the section is complete.

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What is the full name of the person who died?

Use the name on the death certificate.	
First name and any middle names	
Last name	

Save and continue

Save and close

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Back

Yes

) No

Is the name of the person who has died 'John Smith' exactly what appears on the Will?

Enter the name of the person who has died, as it appears on the death certificate, in the boxes provided. Then click the green 'Save and continue' button.

If the person's name is printed or written on the Will differently than above, click 'No' to record that, if not, click 'Yes'. Then click the green 'Save and continue' button.

 Save and continue

 Save and close

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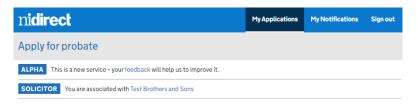
 SOLICITOR
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How is the name of the person who has died written on the Will?

Name as it appears on the Will
Save and continue

Save and close

Type the person's name exactly as it is written on the Will, then click the green 'Save and continue' button.



Type the person's date of birth in the format shown (DD MM YYYY), then click the green 'Save and continue' button.

What was their date of birth?

For example, 31 03 1945
Day Month Year
Save and continue

Save and close

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What was the date that they died?

Use the date from the death certificate. For example, 30 06 2016



Type the person's date of death in the format shown (DD MM YYYY), then click the green 'Save and continue' button.

Save and close



Did the person who has died live permanently in Northern Ireland, or intend to return here?

You can only apply for probate online if the person who died was domiciled in Northern Ireland at the time of their death.

You can read more about domicile (opens in a new window)

Yes No

If the person lived in or intended to return to Northern Ireland, click 'Yes', then click the green 'Save and continue' button. If not, then click 'No' and then click the green 'Save and continue' button – though you will be unable to complete the online application if you answer no to this question and will be redirected to use a downloadable form to be printed and completed on paper.

Save and close

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What was their permanent address time of their death?	at the		
To find the address of the person who died, enter a valid Northern Irela select find address.	and postcode and		
Postcode			
Find address			
If you cannot find the address of the person who died, enter the details Address line 1 Address Line 2 (optional) Address Line 3 (optional)	; below.		
Town or city			
Postcode			
Country (optional)			
Save and continue			

Type the address of the person who died. If the address is in Northern Ireland you can use a find address lookup by entering the postcode and then selecting the address from the dropdown list. If this address does not match the exact address of the person you can manually update it. If the address is outside Northern Ireland or cannot be found in the find address function, you will need to manually enter the address, then click the green 'Save and continue' button.

Save and close

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What was the place of death of the person who died?

This is the place of death as recorded on the death certificate.
Place of death
Save and continue

Save and close

Type the place of death as printed on the death certificate, then click the green 'Save and continue' button.

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Type the former occupation of the person who died, then click the green 'Save and continue' button.

What was the former occupation of the person who died?

Occupation of the person who has died	

Save and continue

Save and close

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Which inheritance tax form was filled in?

) IHT 205 - there was no inheritance tax to pay) IHT 421



Save and close



Which inheritance tax form was filled in?

$oldsymbol{igodol}$	IHT 205 - there was no inheritance tax to pay
	Enter the number added to box D (gross value in £) $\$
	Enter the number added to box F (net value in £)
0	IHT 421
Save	and continue

Save and close

Select the inheritance tax form that was filled in for HMRC. Then click the green 'Save and continue' button.

Once you have selected which type of IHT form was completed you will have to complete the amounts of the gross and net estate as completed in the form. You will be informed which box to take the information from the IHT form. Then click the green 'Save and continue' button.

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Upload the inheritance Upload a scan or photo of the original inherit Upload a file Choose file No file chosen		e your phone to do	this if it has a cam	era.
Uploaded Files				
File name	De	elete	View	
No files uploaded				
Save and continue				
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If the person who has died had property, shares or accounts in another name, click 'Yes' to record these so that they appear on the Grant. If not, click 'No'. Then click the green 'Save and continue' button.

Upload a copy of the inheritance tax form. Click on the 'Choose file'

document or to take a photo of it. Next click the 'Upload button to upload the death certificate to the application. Then click the green 'Save and continue' button. All pages of the document must be uploaded and more than one document or photo can be

button to browse for the

uploaded.

Did John Smith have assets in another name?

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This could be shares or property that they held in their maiden name or nickname. They might also have used a different spelling or missed out some parts of their name.



Save and close

nidirect My Applications My Notifications Sign out Apply for probate ALPHA This is a new service - your feedback will help us to improve it. SOLICITOR You are associated with Test Brothers and Sons What other names did John Smith use?

First name and any middle names

Enter the other names used by the person who has died. If there are more than one, click the 'Add another name' button to add each additional name. Once all names have been entered, click the green 'Save and continue' button.

Save and close

Add Name

Add another name

Save and continue

Last name

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Did John Smith get married or enter into a civil partnership after the Will was signed?



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About the Will

How many updates ('codicils') were made to the Will? If none, enter 0.

Г				
L				
L	_	_	_	

Are there any maps and/or lists attached to the Will?

Select all that apply.



Maps attached to the Will Lists attached to the Will

What is total number of pages contained within the Will and any other documents (including codicils and any maps, lists and so on)? Note: any page that has been printed double-sided should be counted as two pages.



Save and continue

Save and close

If the person who has died got married or entered a civil partnership after the Will was signed, click 'Yes' - you will need to verify that the Will is still valid and complete your application on paper form NIPF1, as the marriage or civil partnership may have invalidated the Will. If not, click 'No'. Then click the green 'Save and continue' button.

Enter the number of codicils (updates to the Will) or 0 if there were none. Next tick the boxes if there were any maps or lists, if not, leave the box blank. Now enter the total number of pages relating to the will including codicils, maps and lists (pages printed double sided count as two pages). Then click the green 'Save and continue' button.

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Upload the Will (including any codicils, maps and lists)

All executors who are applying will have to initial the original Will prior to applying. You can upload a copy of the initialled Will now but you must send the original to the Probate Office once the application is submitted.

Upload

Upload a scan or photo of the original Will. You can use your phone to do this if it has a camera.

Choose file No file chosen

Uploaded Files

Filename

Upload a file

No files uploaded

Save and continue

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Delete

View

Upload the Will and associated documents by clicking 'choose file' and then 'upload' as in previous upload sections. Then click the green 'Save and continue' button.

Section 1 is complete and you can click the green 'Start' button at section 2 to enter your details.

Apply for Grant of Probate

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died. COMPLETED Check and change your answers

2. Give details about the instructing client In this section please complete the details of the instructing client.

NOT STARTED YET



3. Give details about the addition	al applicants
	CANNOT START YET
4. Check your answers and make	
your legal declaration	CANNOT START YET
5. Order extra copies of the grant	
of probate	CANNOT START YET
6. Send documents	CANNOT START YET
7. Pay and submit	CANNOT START YET



Click 'Yes' to confirm that the applicant is named as an Executor in the Will and that they will be administering the estate of the deceased. Then click the green 'Save and continue' button. If you select 'No' you will not be able to continue with the application.

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Enter the name of the applicant (your client) in the relevant boxes. Then click the green 'Save and continue' button

What is the applicant's full name?

First name and any mid	idle names		
]
Last name			
]
Save and continue			

Save and close

ve and continue

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Is the name 'Mary Smith' exactly what appears on the Will?

Yes No
Save and continue

If the name appears on the Will exactly as you have entered it above, click 'Yes', if not, click 'No' to enter the name as it appears on the Will. Then click the green 'Save and continue' button



How is the applicant's name written on the Will?

Name as it appears on the Will

Save and continue

Save and close

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What are the applicant's contact details?

Email	

telephone number and email address (these will be used to contact them to ask them to check and digitally sign the statement of truth later in this application). Then click the green 'Save and continue' button

Enter the applicant's mobile

Save and close

Save and continue

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Enter the applicant's occupation. Then click the green 'Save and continue' button

What is the applicant's occupation?

Occupation

Save and continue

Save and close

Enter the applicant's name exactly as it is written in the Will. Then click the green 'Save and continue' button

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What is the applicant's address?

To find the address of the person who died, enter a valid Northern Ireland postcode and select find address.

Postcode	
	Find address

If you cannot find the address of the person who died, enter the details below.

Address line 1

Address Line 2 (optional)

Address Line 3 (optional)

Town or city

Postcode

Country (optional)

Save and continue

Save and close

Enter the applicant's address details. Then click the green 'Save and continue' button

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Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has d Check and change your answers	ied. COMPLETED
 Give details about the instructing In this section please complete the details of 	
	COMPLETED
Check and change your answers	
3. Give details about the additional a	pplicants
	NOT STARTED YET
Start >	
4. Check your answers and make	
your legal declaration	CANNOT START YET
5. Order extra copies of the grant	
of probate	CANNOT START YET
6. Send documents	CANNOT START YET
7. Pay and submit	CANNOT START YET

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Are there any additional executors?



Section 2 is now complete and you can click the green 'Start' button to begin section 3.

If there are other executors named in the Will or Codicil you must click 'Yes'. Then click the green 'Save and continue' button to complete details of <u>all</u> executors named.

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Add additional exec	utors by selectin	ng Add another executor, when	complete select sa	ave and continue.	
Back					
	Is alive?	Is dealing with estate?	Details	completed?	
Executor name	Is alive?	Is dealing with estate?	Details	completed?	
Back Executor name None entered Add another executor		Is dealing with estate?	Details	completed?	
Executor name None entered	r		Details	completed?	
Executor name None entered Add another executo There needs to be at 1	r		Details My Applications	completed?	Sign out
Executor name None entered Add another executor	r				Sign out

'button.

Click the 'Add another executor

What is the executors' name?

Write the name of the executor exactly as it appears on the Will.

ALL Executors listed on the Will **MUST** be accounted for on this application.

First name and any middle names

Last name

Save and continue

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Enter the name of the additional executor. Then click the green 'Save and continue' button



If the executor is alive click 'Yes', if they have died, click 'No'. Then click the green 'Save and continue' button

Is executor Jim Smith alive?



If the executor is dead:

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Did Jim Smith die before the person who died?

Yes No

Save and conti

IF NO

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If the executor is dead, you need to indicate if they died before or after the person in this application for Probate. Then click the green 'Save and continue' button

If the executor died after, enter their date of death. Then click the green 'Save and continue' button

What date did Jim Smith die?

Use the date from the death certificate. For example, 30 06 2016



If YES

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Add additional executors

You can now choose to add another executor, or if all executors have been entered, click the green 'Save and continue' button

• Back Executor name Is alive? Is dealing with estate? Details completed? Jim Smith No Yes Delete Change

Add additional executors by selecting Add another executor, when complete select save and continue.

Add another executor

Save and continue

If additional Executor is alive:

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Will Anne Other be handling the estate?

This executor will be given the legal right to:

- collect the estate's assets (property, money and possessions).
- pay any taxes and debts
- distribute what's left to the people entitled to it (the 'beneficiaries')

Yes No

If NO (executor is not dealing with the estate)



Why is Anne Other not applying for probate?

This executor doesn't want to apply now, but may do in the future (this is also known as power reserved)
This executor doesn't want to apply now, and gives up the right to do so in future (this is also known as renunciation, and the executor will need to fill in a form)
Save and continue

If YES (executor is dealing with the estate)

If the executor is dealing with the estate and wants to be included in the Grant of Probate document select 'Yes'. If the executor is reserving or renouncing their powers to act in this application, click 'No'. Then click the green 'Save and continue' button

Select whether the executor is reserving or renouncing their rights. Then click the green 'Save and continue' button

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If the executor's name is written differently on the Will, click 'Yes', if not, click 'No'. Then click the green 'Save and continue' button

Enter the executor's name exactly as it appears in the Will. Then click the green 'Save and

continue' button

Does Anne Other have a different name to that on the Will?



Save and continue

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What are Anne Other's other names?

Other name

Save and continue

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What are Anne Other's email address, mobile number and occupation?

The executor will be contacted and asked to confirm details of the estate.

Email address

For example, 07900123456 or +331234567889

Mobile phone number

Occupation

Save and continue

Enter the executor's email address, mobile number and occupation. The email address and mobile number are required to allow the executor to digitally sign the statement of truth. Then click the green 'Save and continue' button

nidirect Apply for probate	My Applications	My Notifications	Sign out	Enter the executor's address. Then click the green 'Save and continue' button
ALPHA This is a new service - your feedback will help us to improve it.				
SOLICITOR You are associated with Test Brothers and Sons				

~

What is Anne Other's permanent address?

This will be printed on the grant of probate.

To find the address of the person who died, enter a valid Northern Ireland postcode and select find address.

Postcode Find address

Select an address

Select Address

If you cannot find the address of the person who died, enter the details below.

Address line 1

Address Line 2 (optional)

Address Line 3 (optional)

Town or city

Postcode

1

.

Country (optional)

Save and continue

nidirect	My Applications	My Notifications	Sign out
Apply for probate			
ALPHA This is a new service - your feedback will help us to improve it.			
SOLICITOR You are associated with Test Brothers and Sons			

Again, if there are more executors, click Add another executor, if not, click the green 'Save and continue' button

Add additional executors

Add additional executors by selecting Add another executor, when complete select save and continue.

Is alive?	Is dealing with estate?	Details completed?		
No		Yes	Delete	Change
Yes	Yes	Yes	Delete	Change

Add another executor

Save and continue

nidirect	My Applications	My Notifications	Signout
Apply for probate			
ALPHA This is a new service - your feedback will help us to improve it.			
SOLICITOR You are associated with Test Brothers and Sons			

CANNOT START YET

Apply for Grant of Probate

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has o	lied. COMPLETED
Check and change your answers	COMPLETED
2. Give details about the instructing In this section please complete the details of	
	COMPLETED
Check and change your answers	
3. Give details about the additional a	omplicants COMPLETED
Check and change your answers	
4. Check your answers and make	
your legal declaration	NOT STARTED YET
Start >	
5. Order extra copies of the grant	
of probate	CANNOT START YET
6. Send documents	CANNOT START YET

7. Pay and submit

You have now completed section 3 and can begin section 4 by clicking the green 'Start' button

Apply for probate		
ALPHA This is a new service - your fe	edback will help us to improve it.	
SOLICITOR You are associated with	Test Brothers and Sons	
Check your answe	ers	
Check the information below care	fully. This will form a record of your application for probate. It will also	be stored as a
public record, and will be able to b	e viewed online.	
About the person who die	d	
First name and any middle	John	Change
Last name	Smith	Change
Did the person who has died	No	Change
have assets in another name?		
Did the person who has died get married or enter into a civil partnership after the Will was signed?	No	Change
What was their date of birth?	1 May 1961	Change
What was the date that they died?	4 May 2020	Change
Did the person who has died	Yes	Change
ive permanently in Northern Ireland, or intend to return here?		change
What was their permanent address at the time of their death?	5 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY	Change
What was the place of death of the person who died?	Ulster Hospital, Dundonald	Change
What was the former occupation of the person who died?	Admin officer	Change
How many updates ("codicils") were made to the Will?	0	Change
Total pages in Will	2	Change
Maps attached to the Will	No	Change
ists attached to the Will	No	Change
nheritance tax Was the Inheritance tax (IHT) form submitted?	Yes	Chang
Gross value of the estate in £		
aross value of the estate in 2	25000.00	Chang
	25000.00 20000.00	
Net value of the estate in £		
Net value of the estate in £		
Net value of the estate in £ The executors Are there additional		Chang
Net value of the estate in £ The executors Are there additional	20000.00	Chang
Net value of the estate in £ The executors Are there additional executors?	20000.00	Chang
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Net value of the estate in £ The executors Are there additional executors? Name Alive? Dealing with the estate? Has different name on the Will? Other names Email	2000.00 Yes Mary Smith Yes Yes Yes m.smith@gmail.com	Chang Chang Chang Chang Chang Chang Chang Chang
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First name and any middle names		Change
Last name		Change
Is the name exactly how it appears on the Will?	No	Change
Name as written on the Will		Change

Save and continue

Check the answers you have added and if there are any errors, click the word 'change' beside the entry to amend the answer. If everything is correct, click the green 'Save and continue' button

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Save this page

Legal declaration (30kb PDF)

Check the Statement of Truth, read the legal statement and make your declaration

This statement is based on the information which has been provided in your application. It will be stored as a public record.

In the High Court of Justice Chancery Division (Probate)

Statement of Truth

We understand that criminal proceedings for fraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fine or both) against the undersigned if it is found that the evidence provided is deliberately untruthful or dishonest, as well as revocation of the grant.

Statement of Truth

Late of 6 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY In the estate of John Smith, Deceased

Occupation: Laboure

We

- Mary Smith, of 6 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY, Admin officer.
- Anne Other, of 6 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 8JY, Admin officer.

make the following statement

The person who died

John Smith, who died on 01 January 2020, aged 66 at Ulster Hospital, Dundonald, domiciled in Northern Ireland, Testate

The estate of the person who died

The gross value for the estate amounts to £50000.00 the net value for the estate amounts to £30000.00 and that this is not a case in which an Inheritance Tax Account is required to be delivered.

Executors applying for Probate

We are the Executors named in the Will as Mary Smith, and Anne Other and we are applying for probate

The other Executor named in the Will

Jim Smith having predeceased the deceased.

Declaration

We confirm that we will administer the estate of John Smith, according to law we will:

- collect the whole estate
- keep full details (an inventory) of the estate
- keep a full account of how the estate has been administered

If the High Court asks us to do so we will:

- provide the full details of the estate and how it has been administered
- return the Grant of Probate to the court pay all just debts and legacies contained in the Will

We understand that:

- · our application will be rejected if we do not answer any questions about the information we have given
- criminal proceedings for fraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fine or both) against the undersigned if it found that the evidence provided is deliberately untruthful or dishonest, as well as revocation of the grant.

Once you click 'Save and continue', any changes you make will require the regeneration of a new Statement of Truth.

Save and continue

This is the statement of truth and is the basis of the application. You must carefully check the details on this page to ensure that it is correct, as, if not, you could face criminal proceedings for fraud. If content, tick the box to confirm and digitally sign the statement of truth, then click the green 'Save and continue' button

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11		Ξ.	

My Applications My Notifications Sign out

Apply for probate

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Notify the applicants who will need to confirm the Statement of Truth

The executor s will be sent an email telling them the Statement of Truth is ready to agree.

An application can't be submitted until all applicants who are applying agree that the Statement of Truth is correct.

If the executors who are applying don't agree

Anyone who doesn't agree with the Statement of Truth will be asked to contact you to discuss what needs changing.

You can continue to make changes to your application until everyone has agreed the Statement of Truth.

If you change the information on your application

If you make any changes, you'll need to contact the applying executors to let them know the Statement of Truth has been updated and is ready for them to agree.

They can always see the most up to date version of the Statement of Truth using the link we email them.

The applying executor's contact details

Name Email		Contact number	
Mary Smith	m.smith@gmail.com	07712345678	Change
Anne Other	ANOther@gmail.com	07812345678	Change

Solicitor contact details

Solicitor Email	Solicitor Reference	
A_Solicitor@solicitor.co.uk	Not set	Change

Notify the executors who are applying



What is the solicitor email address and reference?

Solicitor Email address

A_Solicitor@solicitor.co.uk

Solicitor Reference

Save and continue

You now need to notify all the executors who are participating in the application to review and sign the statement of truth.

There is also an option to allow you to include your file reference to the application for ease of future correspondence. To do that, click on the word change beside the 'Solicitor contact details' section and update accordingly.

Once complete, click the green 'Notify the executors who are applying' button and this will automatically generate emails to the email addresses provided previously asking them to read and sign the statement of truth to progress the application.

nidirect	My Applications	My Notifications	s
apply for probate			
ALPHA This is a new service - your feedback will help us to improve it.			
Apply for Grant of Probate			
Complete these steps to get the legal right to deal with the proper belongings of someone who has died.	ty and		
You can save your application and return to it later if you need to.			
At the end of each section you will be required to check your answ are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal de at section 4 any amendments will have to be made in writing to the office.	claration		
1. Tell us about the person who has died.	PLETED		
2. Give details about the applicant	PLETED		
3. Give details about the additional executors	PLETED		
4. Check your answers and make			
your legal declaration IN PR	DGRESS		
You can continue with your application when all executors have ma legal declaration. They have received an email which tells them who			

If you need to change your answers, please click the button below, make any changes and regenerate the updated declaration. The executors will receive a new email with the updated declaration.

Regenerate declaration >

need to do.

Executor name	Declaration status
Mary Smith	Signed
Anne Other	Not declared
5. Order extra copie of probate	es of the grant
6. Send documents	CANNOT START YET
7. Pay and submit	CANNOT START YET

You can't go any further with the application at this stage until the other executors have signed the statement of truth. You will get an email to alert you when the last executor has signed and you can then log back into the application and progress to order additional copies, paying and submitting it to the Probate Office.

If there is an issue and one or more of the other executors contact you to ask you to amend or regenerate the link to the statement of truth for them, you can do that using the green 'Regenerate declaration' button this will then require both yourself and all the other executors to resign the statement of truth.

Probate Service Northern Ireland <probate.service.northern.ireland@notifications.service.gov.uk> Grant Receipt application submission

Expires 22/07/2021

athan E-mail Retention Policy (3 month Rule) (90 days)



Hello Mary Smith,

A statement of truth has been completed by the solicitor in a grant application in which you are involved. Please review the details by clicking the link below. If you believe information contained in the statement of truth is incorrect, do not sign the statement – instead, please contact the solicitor to inform them of what changes are required. Please note the below link will expire after 7 days. <u>https://nicts-probate-solicitor-staging.london.cloudapps.digital/Verify/Verify?q=dbe2d199-9f3a-4dc3-878a-c4404b1ab3ca</u> Reference: Test case 1

Regards,

Probate Service NI

This is an example of the email sent to the executors.

nidirect	MyApplications	MyNotifications	Sign out
Apply for probate			
ALPHA This is a new service - your feedback will help us to improve it.			
Hello Anne Other please verify please generate a code by clicking'Generate pass code' which will b sent by sms text to your mobile. Then enter the code generated into			
textbox below and click submit passcode.			
textbox below and click submit passcode. This unique link and pass code will expire after 7 days.			

Submit pass code Generate pass code

This is the screen that will be displayed to the other executor when they click on the link in the email. They must firstly click the 'Generate pass code' button to generate a SMS message with the pass code to their mobile phone. Once received, they enter the code and click the green 'Submit pass code' button

Check the Statement of Truth, read the legal statement and make your declaration

This statement is based on the information which has been provided in your application. It will be stored as a public record.

In the High Court of Justice Chancery Division (Probate)

Statement of Truth

Seatement of neuronal We understand that criminal proceedings for fraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fire or both) against the undersigned if it is found that the evidence provided in deliberately untruthful or dishonest, as well as revocation of the grant.

Statement of Truth

In the estate of John Smith, Deceased Late of 6 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 BJY Occupation: Labourer

- Many Smith, of 6 SLIEVE BERNAGH PARK NEWTOWNARDS B123 BJY, Admin officer.
- Anne Other, of 6 SLIEVE BERNAGH PARK NEWTOWNARDS BT23 BJY, Admin officer.

make the following statement

The person who died John Smith, who died on 01 January 2020, aged 66 at Ulster Hospital, Dundonald, domiciled in Northern Ireland, Textate.

The estate of the person who died

The gross value for the extate amounts to ES0000.00 the net value for the extate amounts to E30000.00 and that this is not a case in which an Inheritance Tax Account is required to be delivered.

Executors applying for Probate

We are the Executors named in the Will as Mary Smith, and Anne Other and we are applying for probate.

The other Executor named in the Will

Jim Smith having predeceased the deceased.

We will send to the Probate Office what we have marked and believe to be the true and original last Will and testament of John Smith made after attaining the full age of 18 years and that they did not intermary or form a civil partnership with any person after the Will was made.

We also believe that the certificate uploaded with this application is the Death Certificate of the Deceased.

Declaration

We confirm that we will administer the estate of John Smith, according to law we will:

- collect the whole extate
- keep full details (an inventory) of the estate
- keep a full account of how the extate has been administered.
 If the High Court asks us to do so we will:
- in the right court asks us to do so we will:
- provide the full details of the estate and how it has been administered
- return the Grant of Probate to the court
- pay all just debts and legacies contained in the Will
- We understand that:
- our application will be rejected if we do not answer any questions about the information we have given
- questions about the intermation we have given criminal proceedings for fraud by false representation may be brought (which carries a maximum of 10 years imprisonment, a fine or both) against the undersigned if it found that the evidence provided is deliberately untrathful or dishonest, as well as revocation of the grant.

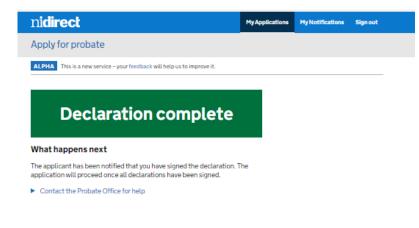
By checking this box I hereby agree to my name being signed on the Statement of Truth and acknowledge the legal responsibilities contained therein.



Save and continue

Save this page

Legal declaration (30kb PDF) The executor needs to check the statement of truth and, if content, click the box to digitally sign it and then click the green 'Save and continue' button



Probate Service Northern Ireland <probate.service.northern.ireland@notifications.service.gov.uk> Grant Receipt application submission

iathan
E-mail Retention Policy (3 month Rule) (90 days)
Expires 22/07/2021



Hello,

In reference to John Smith, a statement of truth has been completed in a grant application in which you anvolved, the applicant(s) have been invited to grant. Reference: Test case 1

Regards,

Probate Service NI

Once the executor has signed the statement of truth the Declaration complete screen will display and the executor can close the application. At this time an email will be sent to the lead executor informing them that the executor has signed the statement of truth

This is an example of the email that you (the solicitor) will receive to alert them that the final executor has been asked to sign the statement of truth. If you have entered a reference in the application, this will be quoted in the email for ease of identification.

Probate Service Northern Ireland <probate.service.northern.ireland@notifications.service.gov.uk> The final person has signed the statement of truth

E-mail Retention Policy (3 month Rule) (90 days)

Expires 25/07/2021



Hello,

The final person (Mary Smith) has signed the statement of Truth on 26 April 2021 Reference: Test case 1

Regards,

Probate Service NI

Once all executors have signed the statement of truth, you will receive an email like this to confirm that the final person has signed. You can now log back into the application and progress to pay and submit the application to the Probate office.

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Apply for probate			
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SOLICITOR You are associated with Test Brothers and Sons			

Apply for Grant of Probate

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died.	COMPLETED
2. Give details about the instructing client In this section please complete the details of the instr	ructing client.

COMPLETED

3. Give details about the additional applicants

4. Check your answers and make

your legal declaration COMPLETED You can continue with your application when all executors have made their legal declaration. They have received an email which tells them what they need to do.

Executor name	Declaration status
Mary Smith	Signed
Anne Other	Signed

5. Order extra copies of the grant of probate	NOT STARTED YET
Start >	
6. Send documents	CANNOT START YET
7. Pay and submit	CANNOT START YET

nidirect	MyApplications	MyNotifications	Signout
Apply for probate			
ALPHA This is a new service - your feedback will help us to improve it.			
SOLICITOR You are associated with Test Brothers and Sons			

How many copies are required?

This will be in addition to the grant you get with the application. If you require copies to send to banks/building societies and so on, certified copies are required.

Number of certified copies

Number of uncertified copies

Save and continue

Enter the number of copies you require (or put 0 in the box if no copies are required). If you want to use the copies for official use i.e. to access bank accounts etc. you will need certified copies. Then click the green 'Save and continue' button. The fees for any requested copies will be added in to section 7 Pay and Submit

Click on the green 'Start' button to begin section 5.

nidirect	My Applications	My Notifications	Sign out
Apply for probate			
ALPHA This is a new service - your feedback will help us to improve it.			
SOLICITOR You are associated with Test Brothers and Sons			

Section 5 is complete and you can click the green 'Start' button to complete section 6

Apply for Grant of Probate

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the person who has died. COMPLETED

2. Give details about the instructing client In this section please complete the details of the instructing client.

COMPLETED

3. Give details about the additional applicants

COMPLETED

4. Check your answers and make COMPLETED your legal declaration You can continue with your application when all executors have made their

legal declaration. They have received an email which tells them what they need to do.

Executor name	Declaration status
Mary Smith	Signed
Anne Other	Signed

Order extra copies of the grant of probate	COMPLETED
Check and change your answers	
6. Send documents	NOT STARTED YET



7. Pay and submit

CANNOT START YET

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Send documents

This is a final check to ensure you have submitted all required documents

You must also provide hard copies of the Wills & codicils documents (and any maps etc)

Uploaded Files		
Filename	Delete	View
	Delete	Download
Upload a inheritance tax do	cument	
Choose file No file chosen		Uploa
Status:		COMPLETE
	maps and/or li	
ill documents - including any	maps and/or li Delete	
Ill documents - including any Uploaded Files	-	ists View
Ill documents - including any Uploaded Files	Delete	
Il documents - including any Uploaded Files Filename	Delete	ists View

Once you have submitted your application send **original versions** of the Will & codicils (as well as any maps etc), and any additional outstanding document to:

Probate Office, Royal Court of Justice, Chichester Street, Belfast, BT1 3JF



Check that you have uploaded all required documents. Then click the green 'Save and continue' button. It is necessary to upload all the required documents at this stage, if they haven't previously been uploaded.

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Apply for Grant of Probate

Complete these steps to get the legal right to deal with the property and belongings of someone who has died.

You can save your application and return to it later if you need to.

At the end of each section you will be required to check your answers. If any are incorrect you will have the opportunity to change them before proceeding to the next section. Once you have made your legal declaration at section 4 any amendments will have to be made in writing to the Probate office.

1. Tell us about the per	rson who has died.	COMPLETED	
2. Give details about t			_
In this section please com	plete the details of the i	-	_
		COMPLETED	
3. Give details about t	he additional appli	COMPLETED	
4. Check your answers your legal declaration		COMPLETED	
You can continue with your ap legal declaration. They have re need to do.			r
Executor name	Declaration stat	us	
Mary Smith	Signed		
Anne Other	Signed		
5. Order extra copies o of probate	of the grant	COMPLETED	
Check and change your answers			_
6. Send documents		COMPLETED	
Check and change your answers			_
7. Pay and submit		NOT STARTED YET	r i
Start >			
ni direct		MyApplications	MyNa
Apply for probate			
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Billable items			

Item	Item Cost	Quantity	Price
Estate value charge	£261.00	N/A	£261.00
Number of uncertified copies	£6.00	0	£0.00
Number of certified copies	£14.00	1	£14.00
		Total:	£275.00

ns Sign out

Continue to payment

Section 6 is complete and you can click the green 'Start' button to complete section 7

This is a summary of the payment due, click the green 'Continue to payment' button. You should check that you have ordered the correct number and type of copies before proceeding. If you need to order copies after this stage you can do so by contacting the Probate Office.



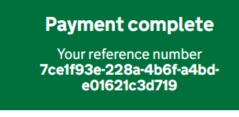
Test Mode - This is not a live transaction.				
✓ Order summary				
Reference:	cp-ead98bad-30ac-44f6-8e21-0bbfea103cda			
Description:	Probate Bill			
Amount (GBP):	£275.00			
Payment details * Indicates a required field Card number *	VISA 💽 👥 📖 💷			
Expiry date *	Security code • 3 digits on the back of the card or 4 digits on the front of card			
Cancel	Make Payment			

Enter your payment details and once complete, the 'Make payment' button will turn green. You can then click this to complete your payment.

When you submit your transaction for processing by Worldpay you confirm your acceptance of Worldpay's privacy policy.

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Return to home page



We have sent you a confirmation email.

What happens next

Please review receipt and proceed to the next stage of the application.

Continue to receipt

Your payment is complete, this is your payment reference. Click the green 'Continue to receipt' button

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Payment summary

. 10

Payment Receipt

Referrence	7ce1f93	e-228a-4b6f-a4	bd-e01621c3d	719	Probate Bill
Payment date	26 April	2021			Total amount: £267.00
Item		Item Cost	Quantity	Price	
Estate value charge		£261.00	N/A	£261.00	
Number of uncertified co	opies	£6.00	1	£6.00	
Number of certified copi	es	£14.00	0	£0.00	
			Total:	£267.00	

This is an example of the payment receipt. You can print or download a copy of this receipt for your records by clicking the relevant buttons on this page

You will receive and email to confirm that the application has been submitted. This is an example of the email. The application will be sent to the Probate Office to be processed during normal office working hours.

Print payment receipt	Download payment receipt

nidirect

Helio

Regards, Probate NI

Probate Service Northern Ireland <probate.service.northern.ireland@notifications.service.gov.uk>

We can confirm that your application for a Grant in the estate of has been submitted, you will be notified again when the probate office have accepted the application. InAll applications will only be accepted upon verification by the office staff - which will only take place during office hours - 9am - 5pm Mon - Fri (excluding public and bank holidays).

Developed and

Grant of Probate has been sube

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